



# **Customer Needs Framework:** **How to be laser focused on your customers' needs**



Cartoon by marketoonstudios

**Nothing impacts your CX more than  
assumptions.**

**They negatively impact buying behaviour,  
advocacy and customer retention**



# Model: How to be laser focused on your customer needs

1

## Customer Challenge

In the customers words what is the problem they are trying to solve?

2

## Customer Goal

What do they strive to achieve? The positive side of the challenge

3

## Customer Motivation

The power that drives them to act, much deeper and greater than the product in question

4

## Understanding the JTBD

What are their needs when they approach your product or services.  
(List them out)

5

## Customer Stereotypes

List what stereotypes potential and existing customers approach your products or services with

6

## Create PoV Statement

[Persona] who is [in situation] needs to [need] because [goal]. However [problem]

7

## Value Proposition

Review your existing customer value propositions based in your customers expectations and needs

8

## Benefits Description

List out what benefits you offer to your Customers.  
(Not product features)

9

## Customer Objections

List common objections, why potential and existing customers wouldn't buy your services. (So you can address these in your marketing)

10

## Elevator Pitch

Demonstrate value, explain the advantage. Tell the feature

11

## Review Messages

Review your existing marketing and sales based on your customers perspective

12

## Co-create Content

With your existing customers develop content that addresses the customer challenges, goals, stereotypes and objections

# Understanding your customer’s challenge

Customer  
Challenge



**In the customers words, what is the problem they are trying to solve?**

Ask them

It is not rocket science, talk with your customers.

# Understanding your customer's goals



**Many businesses compare themselves against what their competitors are offering, rather than their customers' goals.**

Ask and discover, what your (prospective) customers are trying to achieve?

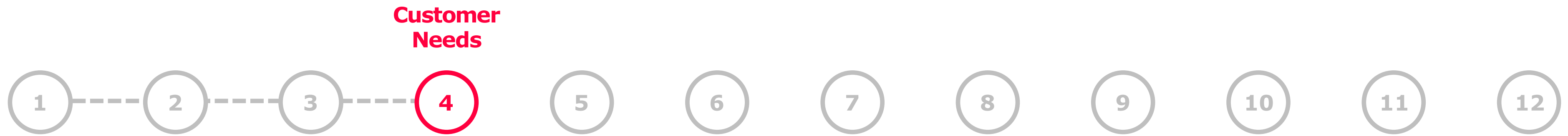
# Understanding your customer's underlying motivations



**When you understand your customer's motivation, you have a better idea which marketing techniques will work.**

Forget customer metrics at this point and focus on what drives their behaviour.

# Identifying your customer's needs



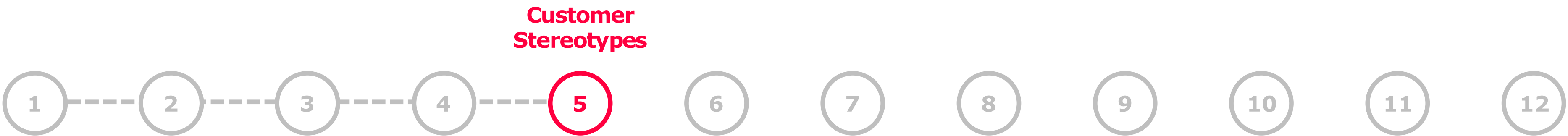
**Jobs-to-be-Done Theory provides a framework for defining, categorising, capturing, and organising all your customers' needs.**

Clayton Christensen 's JTBD

The Job			The Customer	The Opportunities
<b>JOB TO BE DONE</b> In the customers words - what is the job they are doing that causes them to pull the product or service into their life?		<b>SITUATION / LIFECYCLE</b> What, where, when & why did the job occur?	<b>MOTIVATION</b> What motivated the customer to pull the product into their life?	<b>RESCUE</b> What assets in today's job could be set friend digitised?
			<b>BARRIERS</b> What are the pains in the job the product / service is solving?	<b>BY PASS</b> What process in today's job could as well be skipped?
			<b>GAINS</b> Root cause / Ambition What is the the root cause for the Persona doing the job?	<b>RECONFIGURE / INDIVIDUALISATION</b> What would the customer gain from individual tailoring of the product?
<b>FUNCTIONAL ROLE</b> What is the functional role of the job?	<b>EMOTIONAL ROLE</b> What is the emotional role of the job?	<b>SOCIAL ROLE</b> What is the social role of the job?		<b>SUPPORT / LONGEVITY</b> What would the customer gain from the product/service helping with the job everyday?



# Understanding your customer's assumptions and stereotypes



## CSAT Customer Satisfaction

Are you satisfied with ...?



To measure the quality of a service / product

## CES Customer Effort Score

How easy was it ...?



To find out how it would be easier to be our customer

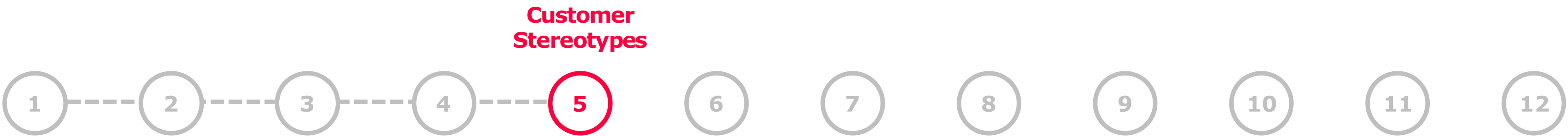
## NPS Net Promoter Score

Would you recommend us ...?



To measure customer loyalty

# Understanding your prospect's assumptions and stereotypes

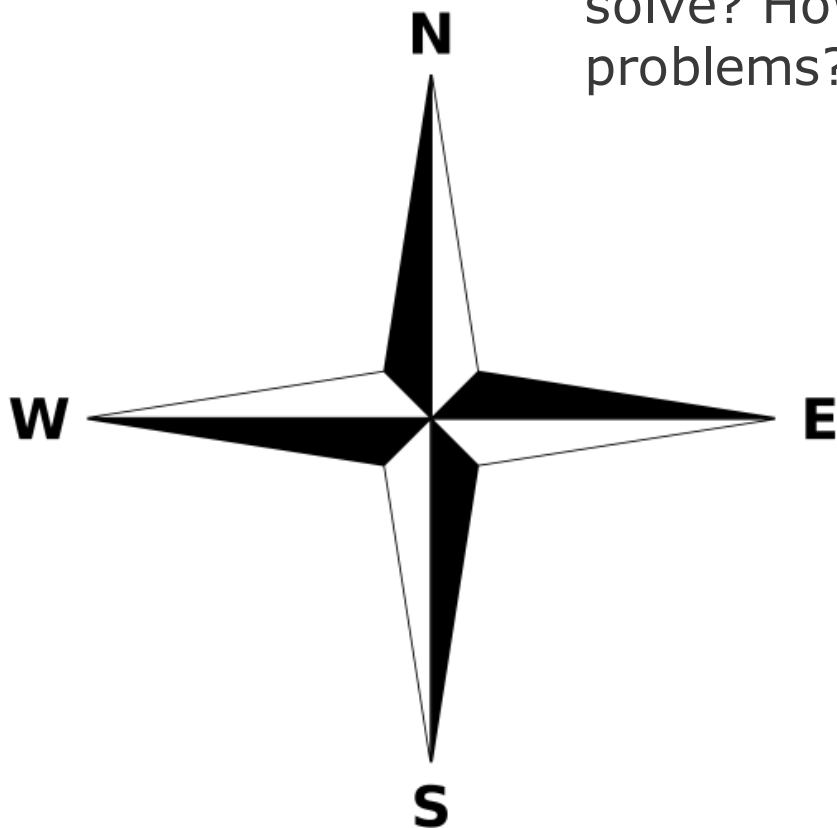


## Needs

What problems does your product or service solve? How is your product solving those problems?

## Wants

Anticipate your customers expectations. Are there features you could add to your product that would make it easier for customers to use?



## Emotions

What customer needs are you satisfying and how should your product / service make them feel?

## Stereotypes

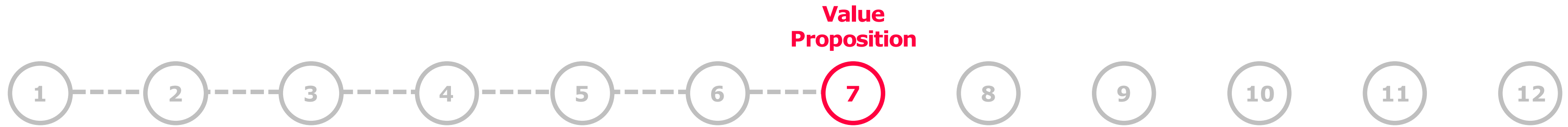
What are the stereotypes your potential customers approach your business with at the front of their mind?

# Create a Point of View (POV) Statement

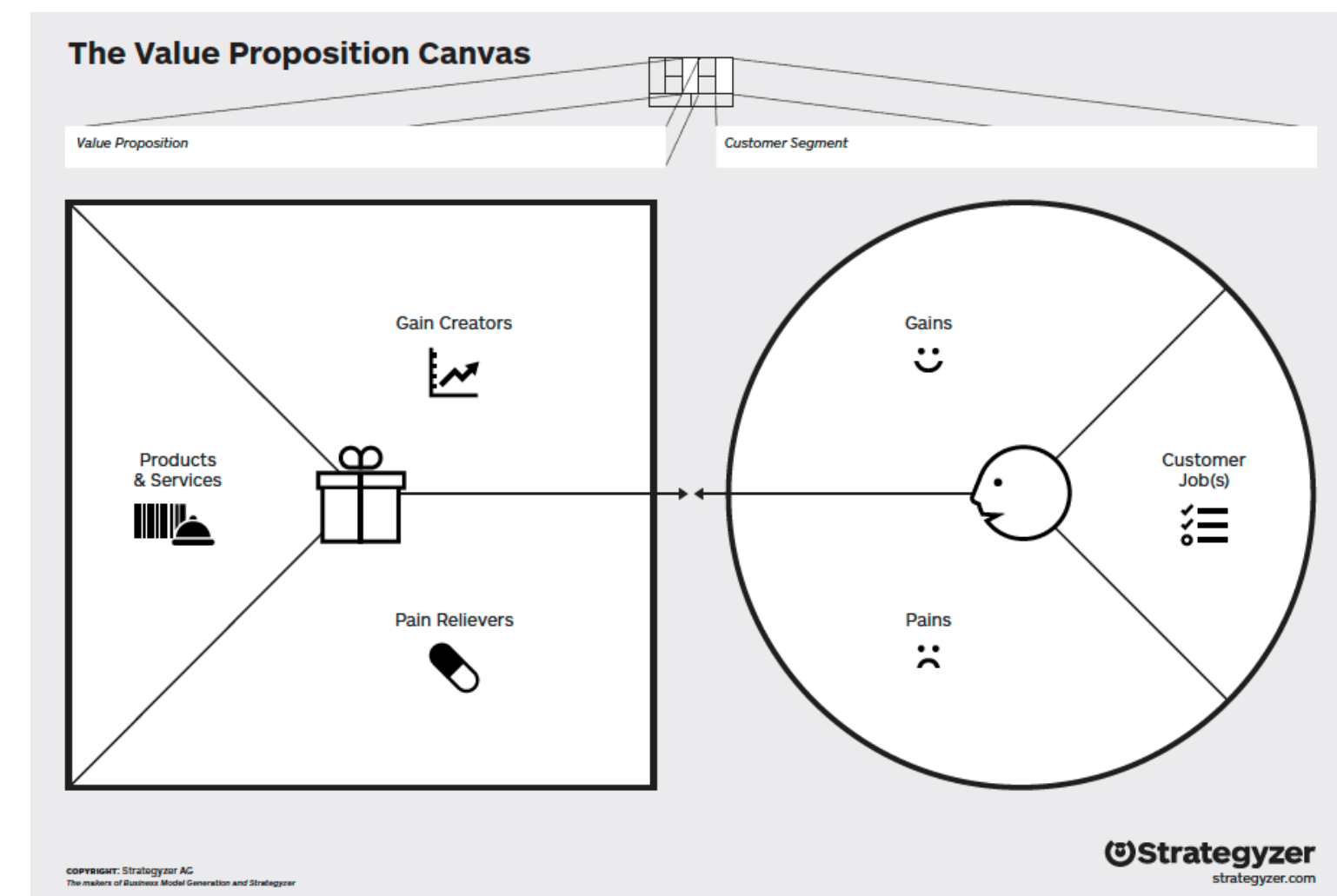


**[PERSONA] who is [IN SITUATION] needs to [NEED] because [GOAL]. However, [PROBLEM].**

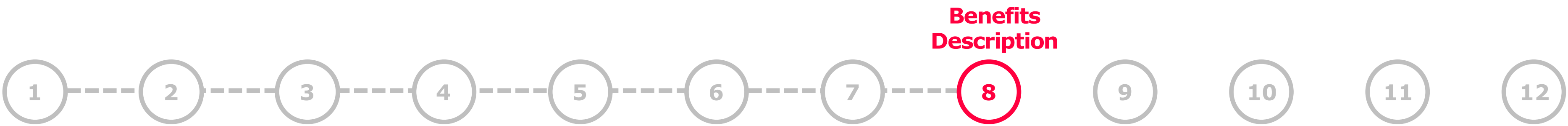
# Review your value propositions



**The Value Proposition Canvas is a framework which can help ensure that a product or service is positioned around what the customer values and needs.**



# Identifying your customer's needs



STORAGE FOR  
1GB OF MP3S



VS

1,000 SONGS  
IN YOUR POCKET

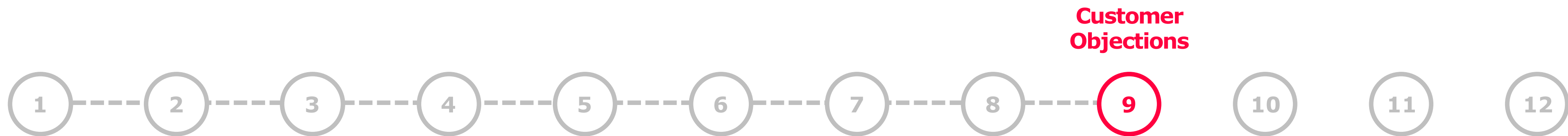


Feature Benefit Matrix

	Feature	Benefit a	Benefit b	Benefit c	CTA List
1					1 _____
2					2 _____
3					3 _____
4					4 _____
5					5 _____



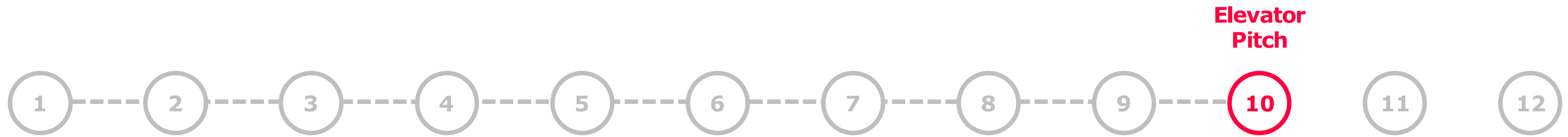
# Unearth your customer's objection(s)



**Listen to what the customer is saying and what is going unsaid, to get to the core of their scepticism.**

It is not enough to merely address generic objections; you need to address the specific objections of your customers.

# Ensure your elevator pitch addresses the customers need(s)

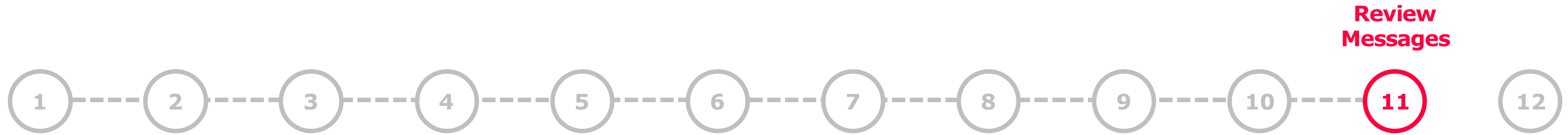


**What your potential customers are really interested in hearing, is how you can solve their problem for them and how that solution will fit in with their business.**

Include:

1. The customer problem
2. Why it's a problem
3. The solution you're proposing and
4. Who the solution benefits.

# Review your marketing (and sales) messages



**Every time you let jargon and insider language slip into your marketing, it narrows your audience.**

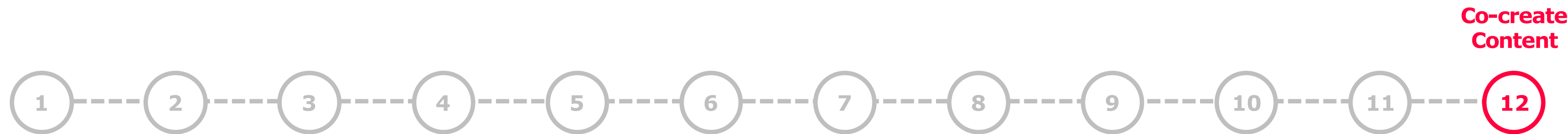
Ask yourself at the end of every sentence:

“What does that mean?” or

“Why do people care about that?” or

“What does someone need to know to understand this?”

# Co-create with your customer



**Co-creating with customers benefits the product, the customer, the organisation and, ultimately, the bottom line.**

This approach works very well for future state mapping, product and service developments and reviewing your marketing campaign plans.



**Any Questions?**





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and digital  
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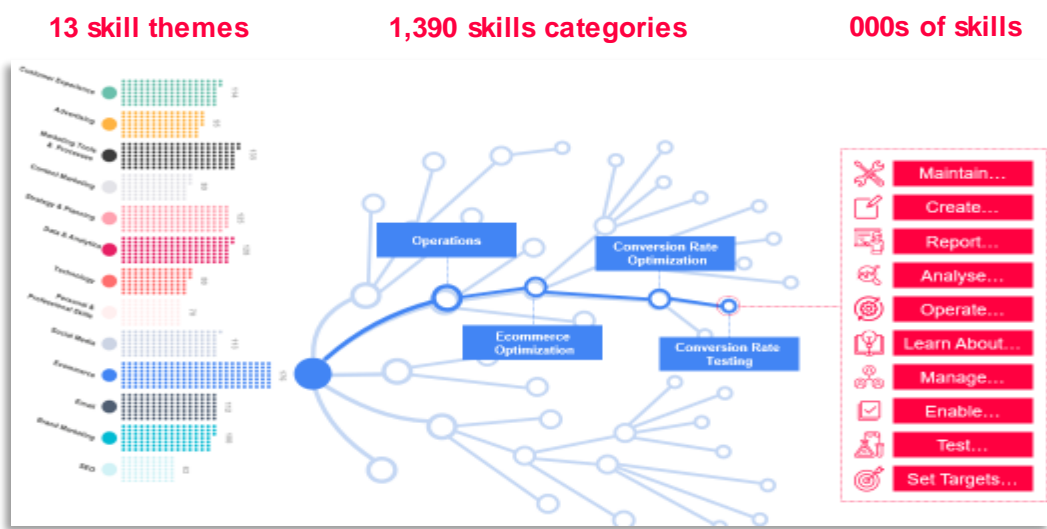
**600k**  
professionals

**70+**  
markets

**We help  
organisations  
make it  
happen**

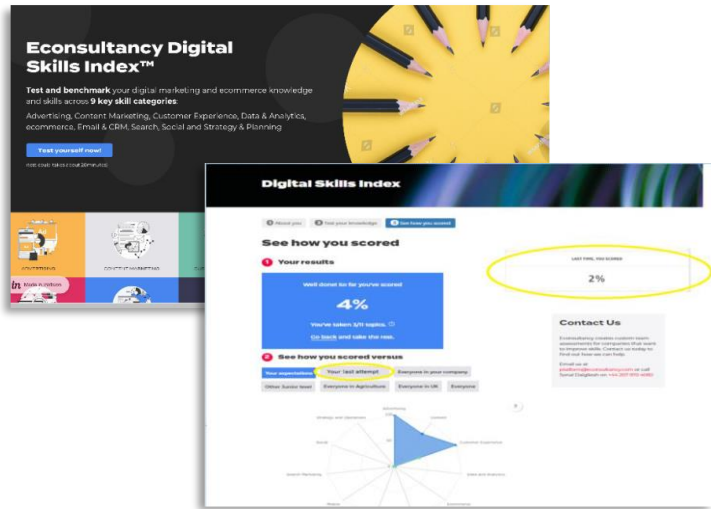


# We continuously define and refine what it means to be excellent



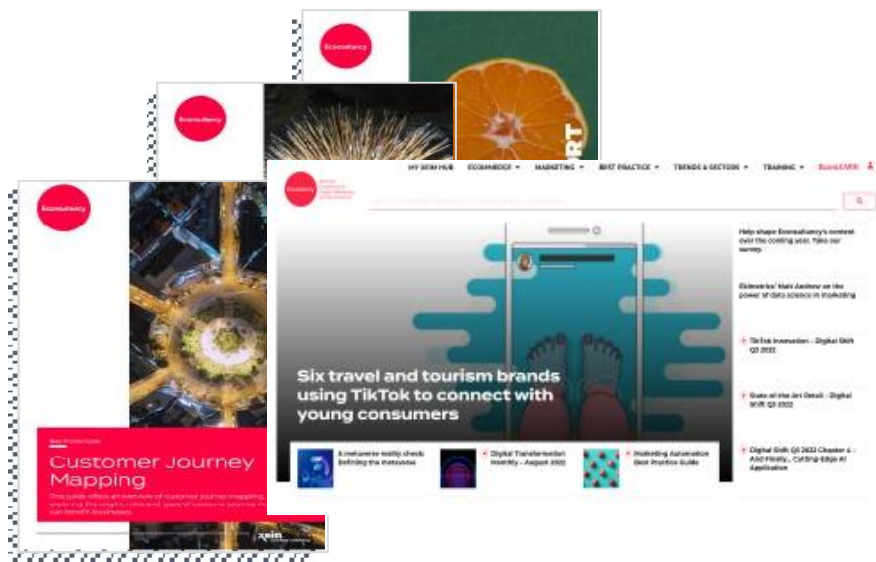
1,390

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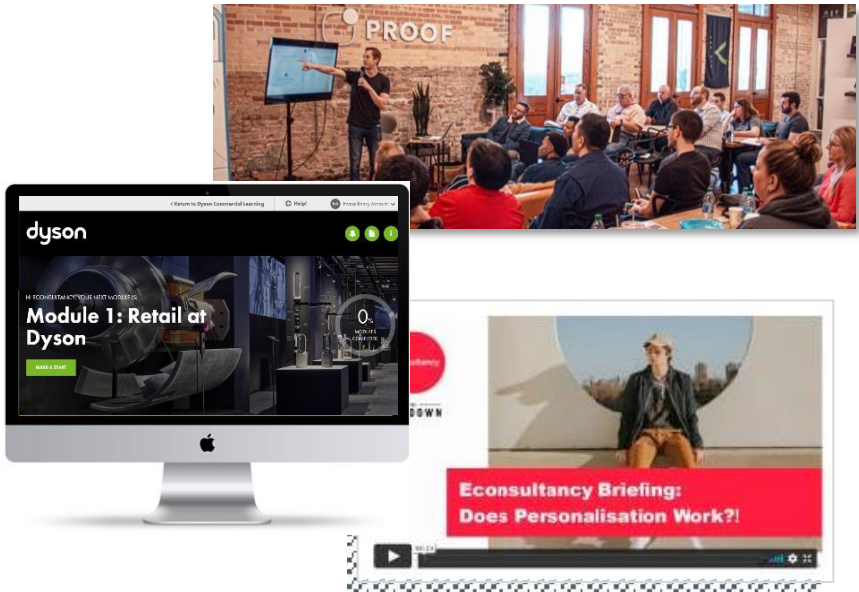
35,000+

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